

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO
RICO

as representative of

THE COMMONWEALTH OF PUERTO
RICO, *et al.*,¹

Debtors.

PROMESA

Title III

No. 17 BK 3283-LTS

**Re: ECF No. 7419, 7908, 8426, 8635, 8839,
8887, 8993, 9330, 9649, 10021, 12550,
13122, 13589**

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO
RICO

as representative of

PUERTO RICO SALES TAX FINANCING
CORPORATION (“COFINA”),

Debtor.

PROMESA

Title III

No. 17 BK 3284-LTS

**This document relates to the
COFINA Title III case only and
will be filed in the main case and
COFINA Title III case.**

**INFORMATIVE MOTION REGARDING ADJOURNMENT OF HEARING ON
COFINA’S OBJECTION TO THE INTERNAL REVENUE SERVICE’S PROOFS OF
CLAIM [ECF NO. 7419]**

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

To the Honorable United States District Court Judge Laura Taylor Swain:

The Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as COFINA’s representative pursuant to section 315(b) of the *Puerto Rico Oversight, Management, and Economic Stability Act*, and the Fiscal Agency and Financial Advisory Authority (“AAFAF”), on its own behalf and as the sole entity authorized to act on behalf of all of Puerto Rico’s governmental entities, including COFINA, by and through the *Enabling Act of the Fiscal Agency and Financial Advisory Authority*, Act 2-2017, hereby inform the Court that they, together with the United States Department of the Treasury/Internal Revenue Service (collectively with the Oversight Board and AAFAF, the “Parties”), have agreed to adjourn the hearing (the “Hearing”) for the Court to consider *Objection of Puerto Rico Sales Tax Financing Corporation to Proofs of Claim of the United States Department of the Treasury/Internal Revenue Service (Claim Nos. 168648 and 168885)* (Case No. 1703283-LTS, ECF No. 7419; Case No. 17-03284-LTS, ECF No. 643). Per the Parties’ agreement, the Hearing will be adjourned to October 28, 2020, at 9:30 a.m. (Atlantic Time).

[Remainder of page intentionally left blank]

Dated: San Juan, Puerto Rico
September 11, 2020

/s/ William J. Sushon

John J. Rapisardi (*pro hac vice*)

Peter Friedman (*pro hac vice*)

William J. Sushon (*pro hac vice*)

O'MELVENY & MYERS LLP

Times Square Tower

Seven Times Square

New York, NY 10036

Tel.: (212) 326-2000

Fax: (212) 326-2061

*Attorneys for the Puerto Rico Fiscal Agency
and Financial Advisor Authority*

/s/ Luis C. Marini-Biaggi

Luis C. Marini-Biaggi

USDC No. 222301

Carolina Velaz-Rivero

USDC No. 300913

MARINI PIETRANTONI MUÑOZ LLC

250 Ponce de León Ave., Suite 900

San Juan, Puerto Rico 00918

Tel.: (787) 705-2171

Fax: (787) 936-7494

*Co-Attorneys for the Puerto Rico Fiscal
Agency and Financial Advisor Authority*

/s/ Martin J. Bienenstock

Martin J. Bienenstock

(*pro hac vice*)

Brian S. Rosen (*pro*

hac vice)

PROSKAUER ROSE

LLP

Eleven Times Square

New York, NY 10036

Tel.: (212) 969-3000

Fax: (212) 969-2900

*Attorneys for the
Financial Oversight
and Management
Board, as
representative for
COFINA*

/s/ Hermann D. Bauer

Hermann D. Bauer

USDC No. 215205

Daniel J. Perez-Refojos

USDC No. 303909

O'NEILL & BORGES LLC

250 Muñoz Rivera Ave., Suite 800

San Juan, PR 00918-1813

Tel.: (787) 764-8181

Fax: (787) 753-8944

*Co-Attorneys for the
Financial Oversight and
Management Board, as
representative COFINA*